



START INVESTING USING SMSF OR TRUST

TO START INVESTING IN PRECIOUS
METALS USING YOUR SMSF OR TRUST

THE REQUIREMENTS FOR EACH



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SMSF WITH INDIVIDUAL TRUSTEES

INFORMATION REQUIRED

1. Details for all individual trustees including:
 - a. Full Name
 - b. Date of Birth
 - c. Residential Address

2. Copy of SMSF Trust Deed Schedule extract showing:
 - a. Name of the fund
 - b. Full names of trustees of the fund
 - c. Full names of members of the fund
 - d. Registered address of the fund

3. Australia Business Register Certificate showing the ABN of the SMSF



SMSF WITH CORPORATE TRUSTEES

INFORMATION REQUIRED

1. Details for all directors of the corporate trustee including:

- a. Full Name
- b. Date of Birth
- c. Residential Address

2. Copy of SMSF Trust Deed Schedule extract showing:

- a. Name of the fund
- b. Full names of corporate trustee of the fund
- c. Full names of members of the fund
- d. Registered address of the fund

3. Australia Business Register Certificate showing the ABN of the SMSF

4. Australia Business Register Certificate showing the ABN of the corporate trustee.